"Attachment B"

FIRST AMENDMENT TO UNLV JOINT USE AGREEMENT

THIS FIRST AMENDMENT TO UNLV JOINT USE AGREEMENT (this "<u>Amendment</u>") is made and entered into as of ______, 202_, between LV Stadium Events Company, LLC, a Nevada limited liability company ("<u>Licensor</u>") and the Board of Regents of the Nevada System of Higher Education, for and on behalf of the University of Nevada, Las Vegas, a constitutional entity of the State of Nevada ("<u>Licensee</u>") and acknowledged and approved by the Clark County Stadium Authority, a corporate and politic body and political subdivision of Clark Country, Nevada.

RECITALS:

Licensor and Licensee are parties to the UNLV Joint Use Agreement, dated as of March 28, 2018 (as amended, restated, amended and restated, supplemented, or otherwise modified from time to time, the "Joint Use Agreement"). Licensee desires to extend the term of the Joint Use Agreement and Licensor has agreed to such extension on the terms contained herein.

AGREEMENTS:

NOW, THEREFORE, for valuable consideration, whose receipt and sufficiency are acknowledged, the Licensee and Licensor agree as follows:

- 1. <u>Terms Defined in Joint Use Agreement</u>. Capitalized terms used herein but undefined herein shall have the meaning assigned to such term in the Joint Use Agreement.
- 2. <u>Amendment</u>. Effective as of the date hereof, <u>Section 3.1</u> of the Joint Use Agreement is hereby amended and restated in its entirety as follows:
 - Section 3.1 <u>Term</u>. The Term shall commence as of the Substantial Completion Date (the "Commencement Date") and expire on the thirty-first (31st) anniversary of the Commencement Date unless terminated earlier or extended, in each case, pursuant to the terms and conditions hereof.
- 3. <u>Counterparts</u>. This Amendment may be executed and delivered in counterparts, each of which shall be deemed an original, but all of which together shall constitute one and the same instrument. A telecopy, facsimile or other electronic signature (sign as pdf) of any party shall be considered to have the same binding effect as an original signature.
- 4. <u>Governing Law, Venue, Waiver of Jury</u>. This Amendment shall be governed in all respects by the laws of the State of Nevada. The provisions of <u>Section 39.10</u> of the Joint Use Agreement is incorporated herein as if expressly set forth herein, *mutatis mutandis*.

[Signature Page Follows.]

IN WITNESS WHEREOF, the parties have executed this Amendment to be effective as of the day and year first written above. LICENSOR: LV STADIUM EVENTS COMPANY, LLC, a Nevada limited liability company By: _____ Name: Title: LICENSEE: BOARD OF REGENTS OF THE NEVADA SYSTEM OF HIGHER EDUCATION ON BEHALF OF THE UNIVERSITY OF NEVADA, LAS VEGAS Recommended: Desiree Reed-François **UNLV** Director of Athletics Keith Whitfield **UNLV** President Approved: Melody Rose Date Chancellor, NSHE Acknowledged and Approved: CLARK COUNTY STADIUM AUTHORITY, a corporate and politic body and political subdivision of Clark Country, Nevada

[Raiders – Signature Page to First Amendment to UNLV Joint Use Agreement]

By: _____ Name: Title: