2018-19
Transfer and Articulation Audit Report

For Presentation to the
Academic, Research and Student Affairs Committee

February 28, 2019
Today’s Presentation

- Transfer versus articulation
- Looking Back - Status of the recommendations of the 2015-16 Transfer and Articulation Audit
- 2018-19 Transfer and Articulation Audit Report - summary of report and recommendations
- Looking Forward - follow-up audit of 2019-20 transfer agreements to commence in summer 2019
- Status of the Board’s policy on “request for review” of individual courses for the purpose of articulation
Transfer – credits taken at one institution will be considered by another institution for meeting degree requirements. Unless a course is designated as non-transferable, e.g., vocational or community service courses, all courses are transferable.

Articulation – indicates acceptance of a course for the purpose of meeting specific requirements of a student’s chosen program of study.
2015-16 audit set the stage for the more detailed 2018-19 audit of regional transfer agreements
2015-16 Audit

- Policy Audit - technical corrections and conflicts addressed as a result of detailed policy review

- Random sample of 276 transfer agreements reviewed

- Student Perceptions - survey of recently transferred students on their experience in transferring

- Protocol Changes - addressed the timing and communication of curricular changes including establishing a systemwide timeline for curricular changes and the creation of a standard template for transfer agreements
Structure of 2018-19 Audit

- Auditing for compliance with Board policy governing transfer and articulation
- Transfer agreement for **every** regional bachelor’s degree program reviewed – over 350 transfer agreements reviewed
- Transfer agreements must include year-by-year course outline required in Board policy where the first two years result in the associate’s degree

Transfer agreements are essential roadmaps for transfer students.
2018-19 Audit Team

- Four individuals worked on audit
  - Two full-time staff members
  - One temporary staff member
  - Oversight by Director of Student Affairs

- Approximately 1,500 staff hours to complete audit

RESOURCE COMMITMENT
Auditing all regional transfer agreements required a significant investment in terms of staff time
2018-19 Audit reviewed over 350 regional transfer agreements focusing on the seamless pathways transfer agreements are intended to create.
Audit Components

- General compliance with Board policy governing transfer and articulation, including collaboratively developed transfer agreements for each baccalaureate program;

- A review of the 2018-19 transfer agreement for each bachelor’s degree program within the regional area (in contrast to the 2015-16 audit that randomly sampled degree programs for review);
Audit Components (continued)

- An evaluation of whether the transfer agreements include a year-by-year course outline as required by Board policy (since 2012) with the associate degree requirements clearly set forth in the first two years; and

- A determination of whether the first two years of the year-by-year course outline result in an associate degree with no loss of credits under the four-year degree.
Findings of the 370 Transfer Agreements

- 370 Transfer Agreements submitted for review
- 181 not submitted by deadline

- 0 - 3 credits lost
- 4 - 12 credits lost
- Associate degree not achieved
## 2018-19 Audit Findings

### Transfer Agreements Reviewed – Southern Region – UNLV/NSC/CSN

<table>
<thead>
<tr>
<th></th>
<th>Total Number of Agreements</th>
<th># not Submitted</th>
<th># Submitted and Reviewed</th>
<th>Credits Lost for Submitted/Reviewed Agreements</th>
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<tr>
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<td><strong>Total</strong></td>
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<td><strong>36</strong></td>
<td><strong>94</strong></td>
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## 2018-19 Audit Findings

### Transfer Agreements Reviewed – Northern Region – UNR/TMCC/WNC/GBC

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<tr>
<td>GBC/WNC</td>
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<tr>
<td><strong>Total</strong></td>
<td><strong>421</strong></td>
<td><strong>145</strong></td>
<td><strong>276</strong></td>
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(ACADEMIC, RESEARCH AND STUDENT AFFAIRS COMMITTEE 02/28/19) Ref. ARSA-10a, Page 13 of 18
2018-19 Audit Findings

- Technical degrees like engineering require more work.

- Education degrees are another area that require further work – collaborative efforts required!

- Some agreements simply require a closer institutional review.
Looking Forward to 2019-20 Audit

- Repeating the audit to ensure full compliance of all regional transfer agreements

- Audit will commence in summer 2019 and will review 2019-20 transfer agreements
Request for Review Policy Adopted March 2018

**Reporting Requirement:** The Chancellor’s Office will report periodically to the Board of Regents on the status of transfer and articulation of courses at NSHE institutions, including requests received by the institutions for evaluation of courses for transfer and articulation and the outcome of those requests; and the number of requests for review referred to the Articulation Coordinating Committee and the outcome of those requests.

As of January 29, 2019, no requests for review have been submitted to the System Office for the review of the articulation of individual courses.
Conclusions

- We are making significant progress in changing system culture related to transfer and articulation

- On-going efforts to change perceptions

- Another audit to come 😊
Questions?