

**Nevada System of Higher Education is Represented by  
Independent Registered Municipal Advisor**

The Nevada System of Higher Education, including the University of Nevada Las Vegas, the University of Nevada Reno, the Nevada State College, the College of Southern Nevada, the Truckee Meadows Community College, the Great Basin College, the Western Nevada College, and the Desert Research Institute (collectively, the "System") has engaged, is represented by and will rely on the advice of JNA Consulting Group, LLC, an independent registered municipal advisor, to advise it on the issuance of its municipal bonds and municipal financial products (including investments of bond proceeds and escrow investments). The System intends that this statement constitutes the "required representation" for purposes of the "represented by an independent registered municipal advisor" exemption set forth in SEC Rule 15Ba1-1(d)(3) (the "Rule"). The System understands that the above Independent Municipal Advisor is a municipal advisor registered pursuant to Section 15B of the Securities Exchange Act of 1934, as amended, and the rules and regulations thereunder. By publicly posting this written statement, the System intends that market participants receive and use it for purposes of the independent registered municipal advisor exemption in the Rule. This statement may not be used for any other purpose.

Proposals for System financings may be addressed to the Director of Finance of the System, Jamie Hullman, at [jamie\\_hullman@nshe.nevada.edu](mailto:jamie_hullman@nshe.nevada.edu), with a copy to John Peterson of JNA Consulting Group, LLC at [john@jnaconsultinggroup.com](mailto:john@jnaconsultinggroup.com)

This posting may be relied upon until August 31, 2018.

DATED November 24, 2014.

NEVADA SYSTEM OF HIGHER EDUCATION

By:

  
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