

NSHE FINANCIAL WELLNESS WEEK

October 20-24, 2025

Here's your road map for a week full of insightful sessions from our experts. Choose your personal path on your way to financial security.

REGISTER NOW

MONDAY OCTOBER 20

TUESDAY OCTOBER 21

WEDNESDAY OCTOBER 22

THURSDAY OCTOBER 23

FRIDAY OCTOBER 24

Social Security made simple: Retirement, survivor, and medicare benefits

Annie Walters, Social **Security Administration**

Social Security public affair specialist from Nevada, Annie Walters, will provide an overview of retirement, survivor's benefits, and Medicare benefits

Take time to get caught up

No webinars are scheduled for Tuesday. You can utilize this time to watch a webinar from Monday you missed, rewatch one, take time to schedule a one-on-one meeting with a TIAA financial consultant at tiaa.org/schedulenow, or make sure you're

registered for the remaining week's webinars.

2-4 years from retirement: What you need to know now

> Kim Dawes, NSHE Michelle Kelley, NSHE

Are you two to four years out from retiremen and have questions about what actions to take in preparation? This session-led by NSHE experts Michelle Kelley, director of the Retirement Plan Administration, and Kim Dawes, UNLV benefits specialist-will explore important retirement planning steps for NSHE faculty and staff by providing information on:

- Social Security, Medicare, and retiree health insurance plans
- · Eligibility criteria for each of the programs
- How, why, and when you should start the enrollment process

Take time to get caught up

No webinars are scheduled for Thursday. from Monday or Wednesday you may have missed, rewatch one, take time to schedule a one-on-one meeting with a TIAA financial consultant at tiaa.org/schedulenow, or make sure vou're registered for tomorrow's webinars.

Maximizing your retirement income

Liam Hudler, TIAA

For anyone starting to think seriously about when to retire, this webinar outlines the steps to help you decide.

- · Determining when the time is right
- Estimating retirement expenses · Closing any income gap
- · Understanding key milestones that can impact your retirement finances

What it's really like to meet with a TIAA financial consultant

> Scott Rethford, TIAA **David Montes, NSHE**

Never scheduled or hesitant to schedule a one-on-one meeting with a TIAA financial consultant because you're unsure what the experience will be like? Join TIAA Financial Consultant Scott Rethford and NSHE Retirement Plan Coordinator David Montes as they guide you through the process of meeting with a TIAA financial consultant. This will help you better understand:

- · What topics can be discussed
- How TIAA can help you with your financial and retirement goals
- · Financial tools and resources available and maintain them

Boosting your retirement savings with NSHE supplemental plans

> Jessica Cuevas, TIAA **David Montes, NSHE**

Looking to boost your retirement savings? In this webinar, discover how you can contribute to the two NSHE supplemental retirement plans, the 403(b) and 457(b). NSHE Retirement Plan Coordinator David Montes and TIAA Financial Consultant Jessica Cuevas will:

- · Explain the benefits of each plan to help you choose the best strategy to enhance your retirement savings
- Discuss additional options within some of the supplemental plans, like in-service distributions or availability to take a loan
- Walk you through how to set up your contributions and enroll

The psychology of money: Understanding your financial behaviors

Michael Mangino, TIAA

It's easy to assume your approach to money is all about formulas, facts, and figures. However, the decisions we make are influenced by our own bias, life experiences, and human nature. TIAA will explore what some of those forces are and how to tame them for your advantage. This webinar will highlight:

- · Human nature and what shapes
- our feelings about money • How those feelings might make
- us behave • The importance of the big picture
- when making decisions Doing what's best for your

long-term interests

Money moves for early career success

> **Kevin Collins, TIAA** Julie Konkol, NSHE

The financial foundation you build now can impact your life for years to come. That's why it's important to understand how to manage your money, create good financial habits, and save and invest for the long term. You'll hear from UNLV's Julie Konkol about her own path when saving for retirement. In this webinar, you'll also learn about:

- How a spending plan helps you in the short term
- Public Service Loan Forgiveness (PSLF) option and resource
- · What a retirement plan does for you in the long term and the benefits of starting to contribute early
- · Choosing traditional (pretax) versus Roth (after-tax) contributions

Navigating your Nevada PERS benefits

Walter Zeron, Nevada PERS

This webinar will help you understand the Nevada PERS benefits and includes a step-by-step presentation of the criteria needed to retire as a PERS member. The discussion will include:

- · Eligibility rules
- · Reemployment conditions after retirement • Retiree medical options

your retirement goals

Using TIAA's online tools to reach

Kevin Collins, TIAA

Our goal is to make it easy to connect with your retirement plan and take the best next steps in helping you achieve the retirement you desire and deserve-whether online or through our mobile app. Financial Consultant Director Kevin Collins will walk through several tools and resources to help keep you up to date on your retirement goals.



















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